Matrix How To

Sort the Auto Email Dashboard

| Hover over "My Matrix" 1 Select "Auto Emails" 2 A list of your Auto Emails present 3 | | | | | | | My Matrix Summar Contacts My Listin | y gs |
|--|------------|---------------------------|---------------|-----|-------|-----------------------|--|---|
| | | | | | | | My Inform | My Information Saved Searches Auto Emails Sent Email |
| 🍓 Auto | o Em | ails (6) 🚺 | 🕜 Search: | | | Filter: choose a filt | er 💽 | |
| | Status | : Subject | Contact Name | BCC | Sch 5 | Conc | ierge Portal Visit | Ref# |
| | \bigcirc | Jamies hOuse Test | Burke, Ry | | ASAP | | yesterday | 01043 |
| | 0 | Subject | Burke, Ry | Yes | - | 6 | never | 01860 |
| | | Cow Properties | Lennox, Annie | | - | | never | 01113 |
| | 0 | Weekend test of concierge | Lennox, Annie | | MTWT | | never | 02779 |
| | | Castle Rock Town Homes | Waits, Tom | | - | | 09/10/2013 | 01601 |
| | ٢ | CR Radius Search | Waits, Tom | | ASAP | | Wednesday | 01602 |

- Click on a blue column name
 - The column will reorder numerically or alphabetically
 - Click again to reverse the sort order

Use the "Search" field **5** to locate specific Auto Emails

- Click in the "Search" field 5
- Type the desired auto email name or a part of the name
- Press "Enter" on your keyboard
- Auto Emails that meet your criteria present
 - To return to a complete list, delete all information from the search field

Use the "Filter" drop down 📷 to sort your list by type

- Click the drop down arrow next to "Choose a Filter"
- A list of filters presents
- Select the desired filter name
- You will see only the Auto Emails of interest

Note: to return to a complete list of auto emails select "Choose a Filter" from the filter drop down



For additional support contact Customer Care 303.850.9613